

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

TO: U.S. Bankruptcy Court for the District of Delaware (“Court”)

AND TO: FTX Trading Ltd., et al., (“Debtor”)

Case No. 22-11068 (JTD) (“Case”)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claims referenced in this evidence and notice.

Name of Transferee

Lantern FTX Holdings, L.L.C.

Name and Address where notices to Transferee should be sent:

Lantern FTX Holdings, L.L.C.
9 West 57th Street
Suite 4920
New York, NY 10019
Attention: Jonathan Farnham
Email: j.farnham@benefitstreetpartners.com

Name of Transferor

[Name redacted – available on request]

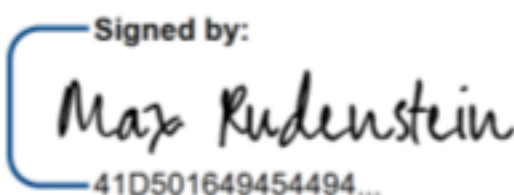
Name and Address where notices to Transferor should be sent:

[Name and Address redacted – available on request]

Claim No. / Schedule	Creditor Name	Claim Percentage Transferred	Debtor	Case No.
Unique Creditor ID: 00881323 Scheduled ID: 6828879 Claim Confirmation Number(s): 59586	[redacted]	100% See attached description.	FTX Trading Ltd.	22-11068

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Lantern FTX Holdings, L.L.C.

By: 
Name: Max Rudenstein

Date: 2/3/2025

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: U.S. Bankruptcy Court for the District of Delaware (“Court”)

AND TO: FTX Trading Ltd., et al., (“Debtor”)

Case No. 22-11068 (JTD) (“Case”)

[Seller name redacted – available on request] (“Seller”), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

Lantern FTX Holdings, L.L.C.,

its successors and assigns (“Buyer”), 100% of all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor’s schedules or against Debtor in the Court or any other court with jurisdiction over Debtor’s Case, which claims are described more fully as follows (collectively, the “Claim”):

Claim No. / Schedule	Creditor Name	Claim Percentage Transferred	Debtor	Case No.
Unique Creditor ID: 00881323	[redacted]	100%	FTX Trading Ltd.	22-11068
Scheduled ID: 6828879		See attached description.		
Claim Confirmation Number(s): 59586				

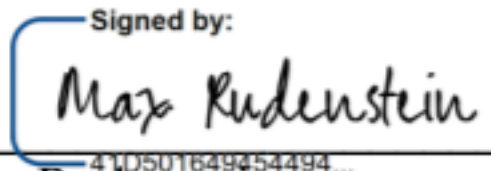
Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim. Seller further acknowledges that this Evidence of Transfer may, upon execution of the Simple Assignment of Claim (“Assignment”), be filed by Buyer with the Court as evidence of the Assignment.

Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated 2/3/2025

Lantern FTX Holdings, L.L.C.

[Seller name and signature redacted - available on request]

Signed by:

 By: _____
 Name: Max Rudenstein
 Title: Authorized Signatory

Identity of Transferor/Seller

Transferee/Buyer has in its possession an unredacted Transfer of Claim Other Than For Security and an executed Evidence of Transfer of Claim.

In order to protect the identity of the Transferor/Seller, Transferee/Buyer has not disclosed the Transferor's/Seller's name in the filed Transfer of Claim Other Than For Security and Evidence of Transfer of Claim.

Upon written request, Transferee/Buyer is prepared to provide a copy of the unredacted Transfer of Claim Other Than For Security and signed Evidence of Transfer of Claim to the Bankruptcy Court, the Debtors, and related appropriate professionals.

Claim 59586 - Section 1 of 2

PRIME CLERK IS NOW KROLL RESTRUCTURING ADMINISTRATION. ALL PRIME CLERK URLS AND EMAIL ADDRESSES ARE AUTOMATICALLY REDIRECTED.



Creditor Data Details - Claim # 59586

Creditor	Debtor Name
Name on file	FTX Trading Ltd.
Address on file	Date Filed
	09/22/2023

Claim Number
59586
Schedule Number
6828879
Confirmation ID
3265-70-HSKSW-643487316

Claim Amounts

Claim Nature	Schedule Amount	C*U*D*	Asserted Claim Amount	C*U*F*	Current Claim Value	Claim Status
General						
Unsecured						
Priority						
Secured						
503(b)(9)						
Admin Priority						
Admin Priority						
Total						

*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

Claim Additional Info

Type	Name	Group	Original Quantity	Current Quantity
CRYPTO	ATLAS	ASSERTED	10879.59897413	10879.59897413

Claim 59586 - Section 2 of 2

CRYPTO	BNB	ASSERTED	0.000000001	0.000000001
CRYPTO	BTC	ASSERTED	0.000264214006	0.000264214006
CRYPTO	ETH	ASSERTED	0.0002896	0.0002896
CRYPTO	ETHW	ASSERTED	0.215000003468206	0.215000003468206
CRYPTO	FTM	ASSERTED	1526.0	1526.0
CRYPTO	FTT	ASSERTED	0.0597394241713056	0.0597394241713056
CRYPTO	LUNA2	ASSERTED	3.723003544	3.723003544
CRYPTO	LUNA2_LOCKED	ASSERTED	8.687008269	8.687008269
CRYPTO	OXY	ASSERTED	0.2314	0.2314
CRYPTO	POLIS	ASSERTED	1023.19084	1023.19084
CRYPTO	RUNE	ASSERTED	229.3	229.3
CRYPTO	TRX	ASSERTED	0.007538	0.007538
CRYPTO	USDT	ASSERTED	409519.3320484848	409519.3320484848
CRYPTO	XRP	ASSERTED	0.55136477	0.55136477
FIAT	USD	ASSERTED	0.9898199738833776	0.9898199738833776

Kroll Restructuring Administration (formerly known as Prime Clerk) maintains the website for the public's convenience and for general informational purposes only. Anyone using this website is cautioned NOT to rely on any information contained on this Website, and any user of this website should not take or refrain from taking any action based upon anything included or not included on this website. We are not a law firm or a substitute for an attorney or law firm. Users of this website may want to seek legal counsel on the particular facts and circumstances at issue. All search results provided through this website are qualified in their entirety by the official register of claims and the Schedules of Assets and Liabilities ("Schedules") and Statements of Financial Affairs ("Statements") filed in the bankruptcy case/s of the Debtor/s. Nothing contained on this Site or in the Debtors' Schedules and Statements shall constitute an admission or a waiver of any of the Debtors' rights to assert claims or defenses. Any failure by a Debtor to designate a claim listed on the Schedules as "disputed", "contingent", or "unliquidated" does not constitute an admission that such amounts are not "disputed", "contingent", or "unliquidated." For the avoidance of doubt, listing a claim on Schedule D as "secured," on Schedule E as "priority," on Schedule F as "non-priority," or listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract. Each Debtor reserves the right to amend their Schedules and Statements as necessary or appropriate. Debtors further reserve the right to dispute, on any grounds, or to assert offsets or defenses to, any claim reflected on their Schedules or filed against a Debtor, including objecting to the amount, liability, classification or priority of such claim, or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated."